

NOTICE OF MEETING OF CREDITORS AND CONTRIBUTORIES

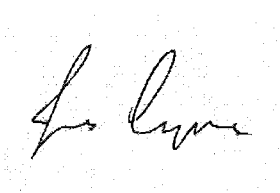
AJW OFFSHORE, LTD, AJW OFFSHORE II, LTD, AJW MASTER FUND, LTD, AJW MASTER FUND II, LTD, AJW PARTNERS, LLC, AJW PARTNERS II, LLC, AJW QUALIFIED PARTNERS, LLC, AJW QUALIFIED PARTNERS II, LLC, NEW MILLENNIUM CAPITAL PARTNERS II, LLC, and NEW MILLENNIUM CAPITAL PARTNERS III, LLC (IN LIQUIDATION)

(TOGETHER THE "FUNDS")

NOTICE IS HEREBY GIVEN,

1. that the Liquidators hereby convene a meeting of the creditors and contributories of the Funds on 5 September 2018, at 10:00am Cayman Islands' time, for the purpose of providing an update on the conduct of the liquidation.
2. that the meeting will take the form of a telephone conference. Please contact Sarah Moxam using the contact details below to receive dial in details.
3. that any person intending to participate in the meeting must send written notice of his intention to do so to the Liquidators **at least three days prior** to the date of the meeting, by email to sarah.moxam@ky.pwc.com.

13th August 2018



Jess Shakespeare
Joint Liquidator

Contact for Enquiries: Sarah Moxam
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